

Example Shares in the Future Funding Schedule

Fund Contribution	\$1,000 Distribution
\$30,000	Annually, one year from receipt
\$20,000	Every two years (two years from receipt)
\$10,000	Every third year (three years from receipt)



Your *Share in the Future* can be made through outright gifts, securities transfer, or other options. Check with our development office and always consult your personal financial planner to determine the most appropriate method for your needs.

Shares in the Future is a cost-effective philanthropy option because you receive all of the benefits of a foundation without the expenses of maintaining one. We assume the fiscal responsibilities of investing, reporting and disbursement. You have the opportunity to designate your recipient to our Foundation Board of Directors.

Shares in the Future funds are established under the overall guidelines of the Foundation to insure that your perpetual gift will be distributed to a recognized charity. The statewide base of the Foundation provides you with the maximum opportunity for charitable support of either local community agencies or regional institutions as you choose.

Most important, *Shares in the Future* brings you the satisfaction of knowing that you have made a lasting difference. Fill out the pledge card and send it to us to start your *Share in the Future* today!

The Foundation of the Wisconsin Automobile & Truck Dealers

150 East Gilman Street
Madison, Wisconsin 53703

Phone: 414-520-7870

Fax: 608-251-4379

Email: gbeier@watda.org

Shares in the Future



*A Donor-Advised
Funds Program
that provides you
with the tools to
create long-term
charitable gifts.*

The
Foundation
of the Wisconsin
Automobile & Truck Dealers

Phone: 414-520-7870

... And What You Can Do that Lasts

Shares in the Future is a program that allows individuals or organizations to establish designated Foundation funds with the express purpose of providing a gift to a charitable agency of your choosing.

Shares in the Future allows donors to designate a recognized charity as a fund recipient and to advise the Foundation Board from time-to-time on the use of the gifts provided by their fund. This can be done through a single establishing gift, or with a pledge program that accumulates to become a designated fund over a period of time.

The Establishing Gift of \$10,000 or more will initiate your designated fund in the Foundation of the Wisconsin Automobile and Truck Dealers. This fund will award \$1,000 in perpetuity to the recipient charity of your choice.

You can establish your **Shares in the Future** fund with an outright gift or through a pledge to the Foundation. Once a fund is established, charitable distributions could take place as illustrated in the example on the back page of this brochure.

What the Foundation Does

The Foundation of the Wisconsin Automobile & Truck Dealers was established in 1992 with the mission ***“To enable dealers, dealers families, vendors and others involved in the transportation industry to fund education, research, and other charitable causes in the state of Wisconsin. This will be accomplished by supporting programs that address human needs and by improving the quality of life for the public, our customers, and employees.”***

Since the beginning:

- More than \$7 million in professional tools and tuition have been awarded to 1,365 future technicians
- 13 Automotive Youth Educational Systems (AYES) school sites have been opened to teach as many as 2,000 students each year
- Nearly \$300,000 in class room technology has been developed for schools and technical colleges across the state.
- Over \$200,000 has been awarded to 70+ community agencies through the Foundation’s Community Challenge grant program.

All a reflection of the philanthropic vision of this Foundation.

- Yes, I would like to establish a Shares in the Future with:
- An establishing gift of \$10,000 or
- a pledge through installments of \$ _____ per year for the next _____ years.

Shares in the Future Fund Pledge

Name: _____
Company:(If applicable) _____
Address: _____

City: _____, State: _____ Zip code: _____

Phone : _____ Fax : _____

Email: _____

Thank You ! We will contact you to set up a written agreement outlining fulfillment schedule, fund purpose and triennial award schedule for your Share in the Future fund.

Please return pledge card and make checks payable to:

WATDA Foundation
P. O. Box 5345